

Sample Bequest Language

Specific Bequests allow you to designate a percentage of your estate, a dollar amount, or specified assets as a gift to American Friends of the Israel Philharmonic Orchestra (also known as "AFIPO"). After providing for your family and loved ones, a bequest to American Friends of the Israel Philharmonic Orchestra ensures that the values you cherish are transmitted to future generations.

Sample language:

I give, devise and bequeath _____ [state a % or \$ amount, or specific property or other asset] to American Friends of the Israel Philharmonic Orchestra, located in New York, NY, to be used for its general purposes [or for a particular program or purpose].

Residual Bequests allow you to designate the remaining residue of your estate as a gift to American Friends of the Israel Philharmonic Orchestra, after the payment of all expenses and specific bequests to other beneficiaries have been made.

Sample language:

I give, devise and bequeath to American Friends of the Israel Philharmonic Orchestra, located in New York, NY, all [or state a percentage] of the rest and residue of my estate to be used for its general purposes [or for a particular program or purpose].

American Friends of the Israel Philharmonic Orchestra is a 501 (c)(3) non-profit Location: New York, NY Federal non-profit tax ID number is 23-7183563

Questions? Please contact Cheryl Kohn, East Coast Director, AFIPO, at 212-697-2949 or ckohn@AFIPO.org. All inquiries are welcome and held in the strictest confidence. You are never obligated to make a bequest to AFIPO.

This document is not and should not be construed as legal advice. State laws vary. Please consult an attorney when preparing your estate and other long-term planning documents.